

### The Value Proposition for Semantic Search: A User Panel



### Representation from 6 Communities

- Library Diane Hillmann
- Data George Thomas
- Health Informatics Helga Rippen
- Intelligence Leslie Mitchell
- Publishing Joe Hilger
- An Enterprise Farah Gheriss

### 5 Minute Lightning Talks Using Three Basic Questions

- What is the background or context of your community or project relevant to Semantic Search?
- What are the search needs of the users in your community or project that may be solved by semantic search, focusing on unique or high priority requirements?
- What challenges, problems or issues have you or members of the community encountered as you've tried to identify, evaluate or implement semantic search in this context?

### **Library Community**

Diane Hillmann

Metadata Management Associates
(MMA)

## Library Community: Background Information

- The Library Community has worked within a data silo for over a century
  - Starting with LC catalog card distribution, through MARC and collaborative data creation in OCLC, libraries have shared the burden of metadata creation
  - MARC data has been largely unavailable outside library systems
- Early development of MARC in 1960's gave libraries a head start on machine readable data
  - Fifty years later, moving beyond MARC is a struggle: librarians are 'hard-wired' for MARC
  - Recent interest in the Semantic Web and Linked Open Data has broken open the silo some
- Resource Description and Access (RDA) has been in development for almost a decade, based on FRBR
  - The RDA Toolkit, a web service available via license, is the source of the guidance instruction ('cataloging rules') for RDA
  - The RDA Element Sets and Value Vocabularies are available for free at the Open Metadata Registry <a href="http://rdvocab.info">http://rdvocab.info</a> (but still under review)

### Library Community: Search Needs Relevant to Semantic Search

- Traditionally, 'search' in libraries has been search of metadata records, not
  of resource content
  - Current ILS's based on MARC have not made good use of the extensive shared vocabularies in library data (topical, geographic, genre, name disambiguation)
  - Increasing understanding that library data needs to escape catalogs to be useful in the modern world
- Reliance on text strings in library data has made data transition scenarios very complicated
  - Data maintenance in current library systems still a very human, manual process
  - New understanding of needs for strong identifier systems has begun to result in some improvements for shared vocabularies
- Expansion of search into digital data has been slowed by legal issues around copyright & fair use (Google vs. Authors Guild vs. Hathi Trust)
  - Much of the innovation so far has been around image data, relying still on metadata
  - Rise of eBooks and the distribution troubles with libraries has created more friction

## Library Community: Challenges

- Innovation in libraries has been scattered, unclear where leadership will come from
  - LC and OCLC seem to be traveling paths with unclear implications for the community
  - Both seem to be eschewing FRBR (and thus RDA)
- FRBR supports browse explicitly via extensive relationships
  - Promises better search and browse by moving vocabularies to the web and providing access to legacy data and prospective data using those vocabularies
  - For LOD-LAM information, different metadata standards and practices the biggest impediment to better collaboration
- Search of digital content of interest outside of Google and other commercial spaces will depend on how effectively legacy data is mapped and repurposed
  - Ongoing conversations between libraries, archives and museums show great promise
  - Lack of resources for innovation and training of librarians in data management a major problem

### **Key to Acronyms**

- MARC: Formally MARC 21, stands for Machine Readable Cataloging
- FRBR: Functional Requirements for Bibliographic Records
- ILS: Integrated Library System
- LC: Library of Congress
- LOD-LAM: Linked Open Data-Libraries, Archives, Museums

### **The Data Community**

George Thomas

Department of Health & Human Services

Office of Chief Information Officer

## Data Community: Background Information

- open gov initiative, site
  - <a href="https://healthdata.gov">hhs.gov/open</a>, <a href="healthdata.gov">healthdata.gov</a>
- search
  - content and data, both currently using Solr
- linked data
  - hospitals, (doctors, drugs, genes, beneficiaries, claims)

. . .

# Data Community: Search Needs Relevant to Semantic Search

- super rich snippets
  - sindice, schema.org ++
- config Solr core
  - {keyword1} = foo:prop / bar:path :: datatype^^en

- open source
  - <u>linked media framework</u>

## Data Community: Challenges

- index multiple syntaxes?
  - html+rdfa, turtle
- security/privacy
  - data element secrecy, service requestor anonymity

- authn/authz
  - WebID + PPO (see SemTech <u>session</u> and <u>dev challenge</u>)

### **Health Informatics**

Helga Rippen Westat

## Health Informatics: Background Information

- Health informatics is broad (medical devices, electronic health records, bio-genomics, to consumer health tools)
- The optimal design and implementation of health information technology is unknown... it is a complex field and in its infancy.
- Health Informatics is looked upon as a tool to deliver cost-effective, quality, safe, efficient, health care.
- 30-70% of Electronic Health Record implementations fail.
- No standard implementation methodology, terms or measures related to success

Community: www.healthITxChange.org

Reference: Rippen, et al Organizational Framework for Health Information Technology, Int J Med Inform, 2012 http://www.iimijournal.com/article/S1386-5056(12)00031-7/abstract

### Health Informatics: Search Needs Relevant to Semantic Search

- How can one leverage data on the Internet (blogs and other social media, publications, website content, etc) to mitigate risk of implementation failure?
- Context is important (physician office versus hospital; resources; specialty; vendor).
- Can we learn what to do (or not to do) to successfully implement an Electronic Health Record?
- How do we transform information into knowledge?

## Health Informatics: Challenges

- Taxonomy/terms are not fully defined within the space.
- Bias may exist depending upon source (e.g., vendor) and expertise (use different terms)
- Difficult to pull out trends as there is a high "signal to noise"

### The Intelligence Community

Leslie Mitchell
Information International Assoc.

## Intelligence Community: Background Information

- Multi-Agency/Inter-Agency
  - 17 Intelligence Agencies
- Multi-disciplined
  - OSINT, SIGINT, MASINT, GEOINT, HUMINT, INTELLIGENCE
- Security
  - Varied classifications of data and information

### **Intelligence Community:** Search Needs Relevant to Semantic Search

#### Volume

- Terabytes (1,000 gigabytes) & petabytes (1,000 terabytes) of information
- More information than is humanly possible to analyze

#### Velocity

- Time sensitive data
- Growing exponentially by the second

#### **Variety**

- Structured and unstructured data
- Unclassified and Classified









## Intelligence Community: Challenges

- Lack of flexible Ontologies
- Restricted or limited access to data

Training



### **Acronyms:**

- Open Source Intelligence OSINT
- Signals Intelligence SIGINT
- Measures and Signals Intelligence MASINT
- Geospatial Intelligence GEOINT
- Human Intelligence HUMINT
- Technical Intelligence TECHINT
- COUNTER INTELLIGENCE

### **The Publishing Community**

Joe Hilger
Avalon Consulting

## Publishing Community: Background Information

- Avalon Consulting, LLC has specialized in search since 2005. We have worked on search projects in a wide range of industries.
  - Public Sector
  - Financial Services
  - Publishing
  - Healthcare
  - Retail
- Avalon has recently worked with a wide range of publishers including:
  - Wolters Kluwer
  - McGraw-Hill
  - Simon Schuster
  - Lexis-Nexis and others
- The publishing projects we worked on span a wide range of uses.
  - Digital Products
  - Digital Asset Management Solutions
  - Large On-line Manuals

### Publishing Community: Search Needs Relevant to Semantic Search

- Books and Publications have hierarchical relationships that are best represented through search (long form search.)
  - Books and publications require sectionalized search.
- Publishers need new ways to monetize their content.
  - Search enables content re-use and paid features like custom publishing
- Publishers have vast amounts of content (many with more than 100 years of historical content.)
  - Faceted search and related content allow people to discover information in these vast repositories.

## Publishing Community: Challenges

- Metadata is critical for content re-use and faceted search.
   How does an organization manage metadata across a large content set with limited resources?
- Search needs to support content at the document and section level. How can a single search display documents and sections of documents?
- Related content increases engagement in on-line products.
   How can content relations be managed for a large dataset by organizations with limited resources?

### For an Enterprise

Farah Gheriss
International Monetary Fund

### Semantic search Challenge









### Semantic search

#### Challenge

- Information is scattered in multiples repositories
- Each repository has its own metadata scheme
- Each repository uses different ways to describe the information stored within.
- Organizations need to access information quickly regardless where the information is stored.

### A lack of semantic search could yield to

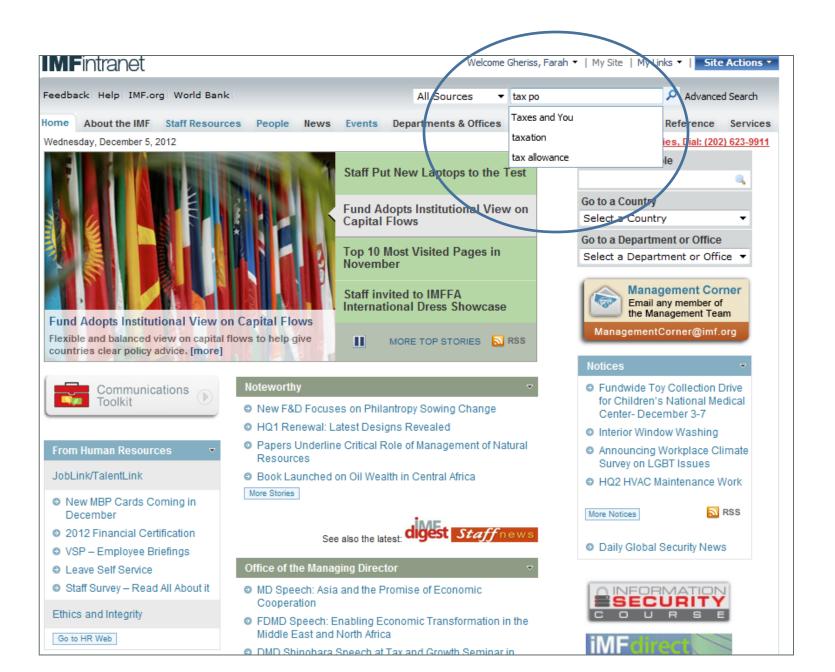


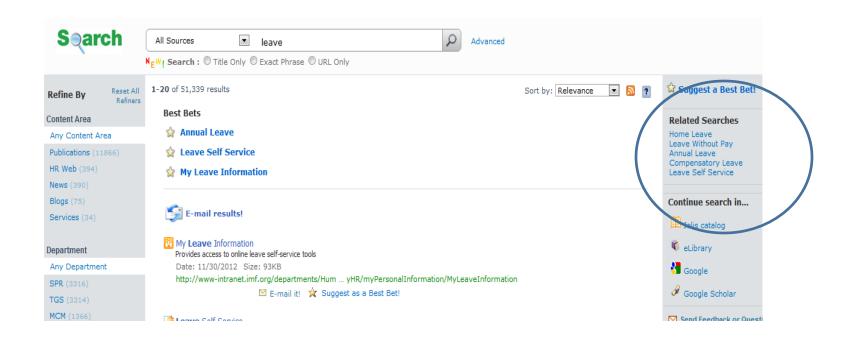




### Semantic search Enterprise

- Auto-suggestion
- Type ahead
- Best bets
- Faceted navigation
- Related searches
- Social search
- Contextualization
- Expertise location







- External Sector
- Fiscal Sector
- Monetary and Financial Sector
- Real Sector
- Social and Demographic Sector

Please provide feedback

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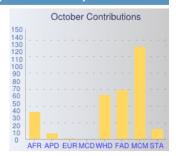
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